



**Port Network Authority  
of the Eastern Adriatic Sea**  
Port of Trieste

# Port of Trieste

# Trieste in the top 20 european ports

Ports	Country	2015	2014	2013	2012	2011	2010
1 <b>Rotterdam</b>	Netherlands	466,4	444,7	440,5	441,5	434,6	430,2
2 <b>Antwerp</b>	Belgium	208,4	199,0	190,8	184,1	187,2	178,2
3 <b>Hamburg</b>	Germany	137,8	145,7	139,0	130,9	132,2	121,2
4 <b>Novorossiysk</b>	Russia	128,4	122,3	112,9	117,4	116,2	117,1
5 <b>Amsterdam</b>	Netherlands	96,5	97,8	95,8	94,3	93,0	90,8
6 <b>Algeciras</b>	Spain	91,9	88,1	85,9	83,3	82,2	70,6
7 <b>Ust-Luga</b>	Russia	87,9	75,7	62,6	46,8	22,7	11,8
8 <b>Marseilles</b>	France	81,7	78,5	80,0	85,6	88,1	86,0
9 <b>Bremerhaven</b>	Germany	73,4	78,3	78,8	84,0	80,6	68,7
10 <b>Valencia</b>	Spain	70,1	67,5	64,6	65,7	65,8	63,7
11 <b>Le Havre</b>	France	68,3	66,9	67,2	63,5	67,6	70,2
12 <b>Primorsk</b>	Russia	59,6	53,7	63,8	74,8	75,1	77,6
13 <b>Grimsby/Immingham</b>	United Kingdom	58,3	59,4	60,2	60,1	57,2	54,0
14 <b>Trieste</b>	Italy	57,2	57,1	56,6	49,2	48,2	47,6
15 <b>Constantza</b>	Romania	56,3	55,6	55,1	50,6	46,0	47,5
16 <b>St. Petersburg</b>	Russia	51,5	61,2	58,0	57,8	60,0	58,0
17 <b>Genoa</b>	Italy	50,2	51,0	48,5	50,2	50,4	50,7
18 <b>Dunkirk</b>	France	46,6	47,1	43,6	47,6	47,5	42,7
19 <b>Barcelona</b>	Spain	45,9	45,3	41,5	41,5	43,0	42,9
20 <b>London</b>	United Kingdom	45,4	44,5	43,2	43,7	48,8	48,1

Unit: Gross weight x 1 million tons

# Statistics 2015/2016

January / December	2015	2016	% change
<b>Total tonnage</b>	<b>57,132,878</b>	<b>59,237,293</b>	<b>+3.68%</b>
Liquid bulk	41,286,761	42,756,341	+3.56%
Dry bulk	1,607,232	1,967,984	+22.45%
General cargo	14,238,885	14,512,968	+1.92%
Number of vehicles (semitrailer /private and commercial vehicles)	301,494	302,366	+0.29%
Number of containers / TEUS of which number of full contaneirs / TEUS	501,222 410,489	486,507 437,129	-2.94% +6.49%
<b>Total TEUS (CTNR, semitrailer, swap bodies)</b>	<b>1,165,427</b>	<b>1,157,805</b>	<b>-0.65%</b>
<b>Total Trains (Industrial Port/New Free Port)</b>	<b>5,980</b>	<b>7,631</b>	<b>+27.61%</b>

# Trains moved in 2016

January / December		2015	2016	% change
<b>Industrial Port</b>	Total trains moved	932	1,831	+96.46%
<b>New Free Port</b>	TMT	1,498	1,664	+11.08%
	EMT	2,682	2,822	+5.22%
	SAMER	698	850	+21.78%
	Grandi Molini	6	23	+283%
	Ro-La	164	441	+168%
	Total trains moved	5,048	5,800	+14.90%
<b>Total trains moved (Industrial Port + New Free Port)</b>		<b>5,980</b>	<b>7,631</b>	<b>+27.61%</b>

# Competitive advantages

A world map with a light blue background and a brownish-tan landmass overlay. The city of Trieste is marked with a blue dot and labeled in blue text. Five numbered callouts are positioned across the map, each pointing to a specific geographic region: 1. North America, 2. South America, 3. Africa, 4. Europe, and 5. Asia.

◦ **Trieste**

**①**

**Geographic  
position**

**②**

**Intermodal  
and railways  
links**

**③**

**18-meter  
deep  
berths**

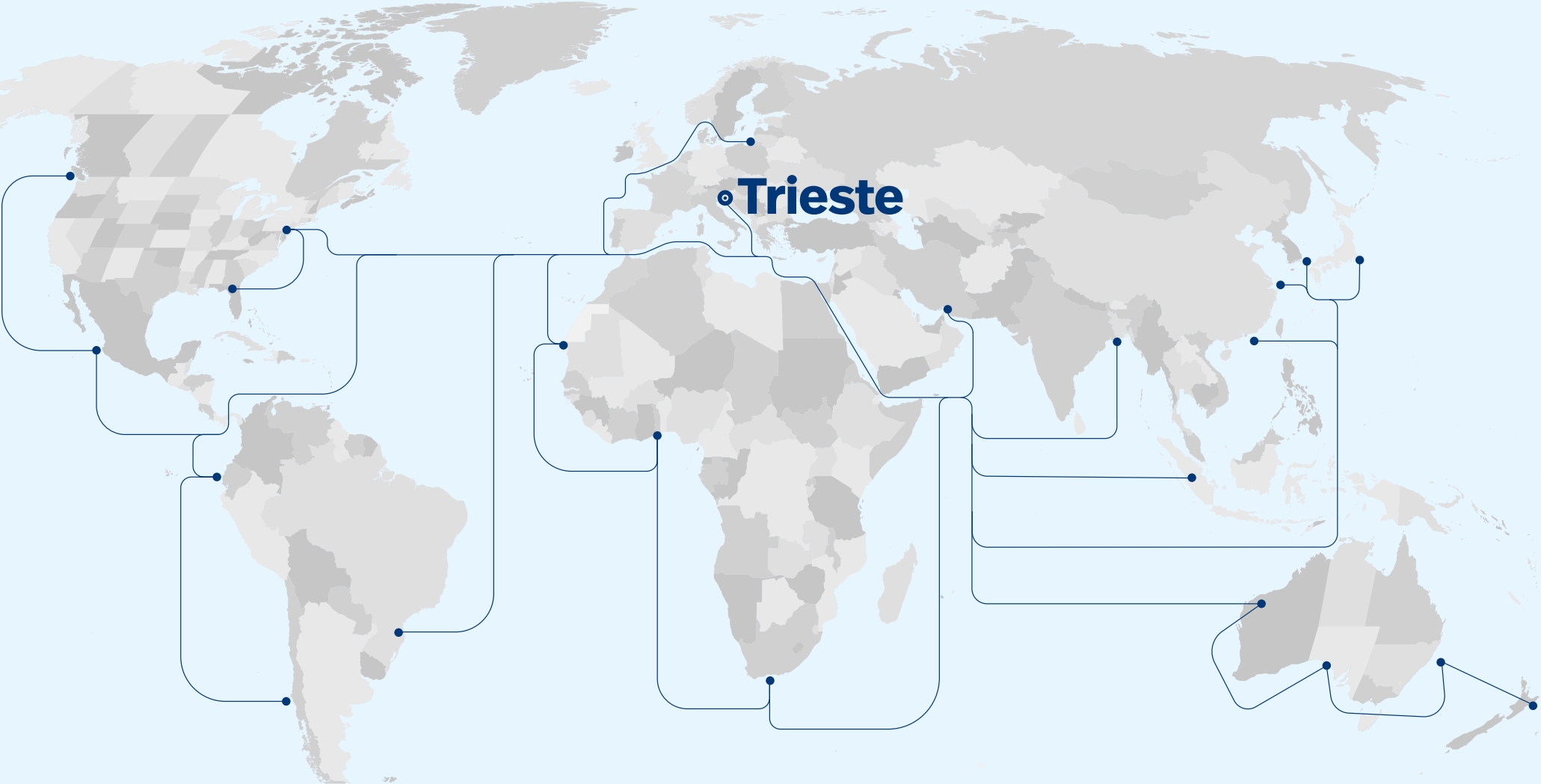
**④**

**Special  
Free Zone  
Regime**

**⑤**

**New  
Masterplan  
approved**

# Geographical position



# Competitive advantage in the relationships with Central Europe

## Suez → Northern Europe

distance: 3,539 miles  
days of navigation: 7

## Suez → Trieste

distance: 1,287 miles  
days of navigation: 3

Gain via Trieste:

distance: 2,252 miles  
days of navigation: 4



# Intermodal links

## Italy

Padoa interport, Milano shunting,  
Bologna interport, Rubiera/Modena, Novara

## Austria

### Direct connection:

Villach Süd CCT, Wolfurt CCT,  
Graz Süd CCT, Salzburg Hbf CCT,  
Salzburg Hbf, Linz Stadhafen,  
Wien Fraudenau, Wels

### Wien N.W. Bahnhof links to:

Praha, Brno, Rostock

## Germany

### Direct connection:

Kiel - Göteborg, München, Ulm,  
Burghausen, Ludwigshafen,  
Frankfurt am M, Köln, Duisburg

### München Riem links to:

Köln, Duisburg, Leipzig, Berlin, Hamburg

## Luxembourg

Bettembourg

## Hungary

Budapest Bilk

## Slovakia

Dunajská Streda

## Czech Republic

Ostrava





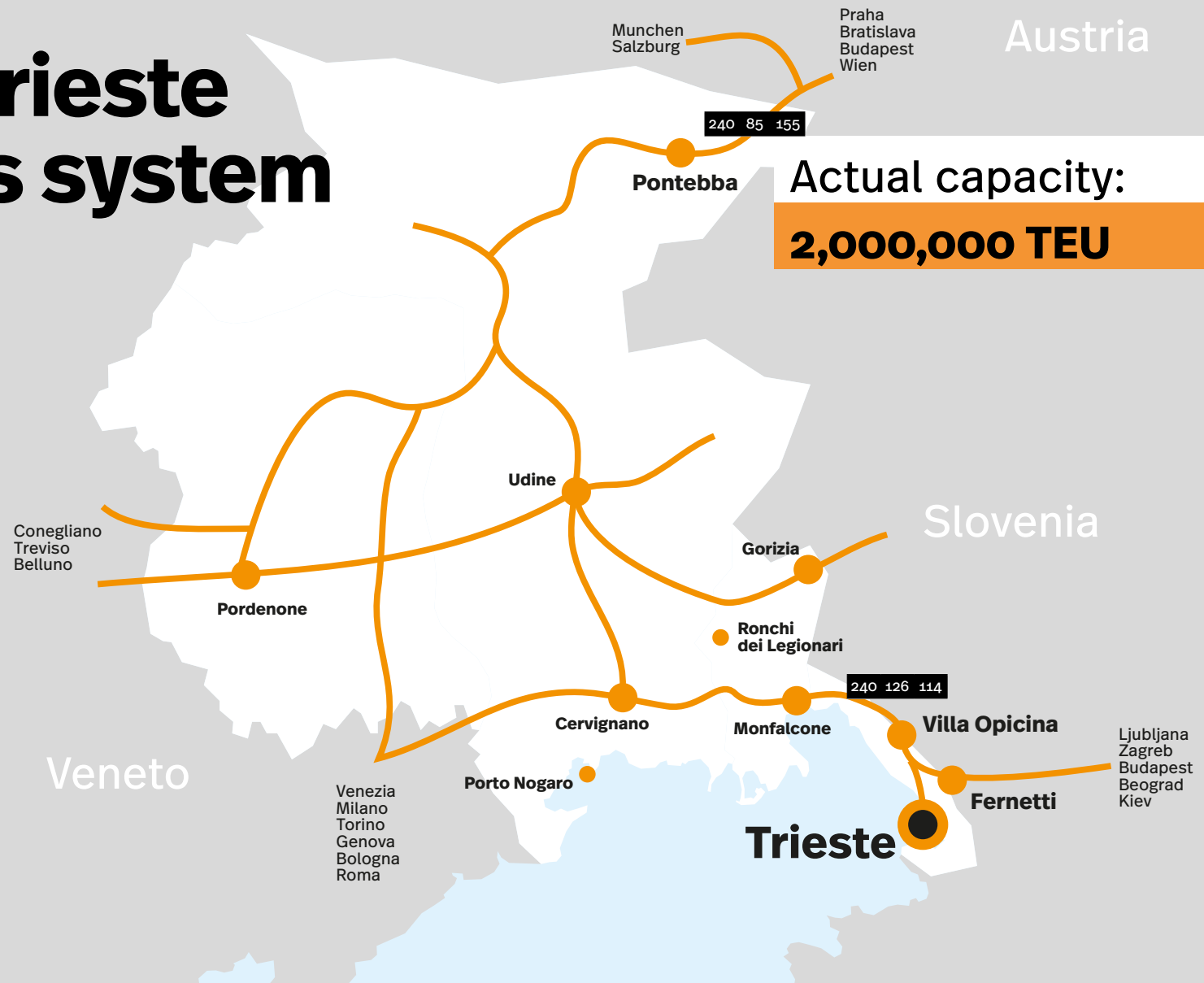


**railway route Trieste → Kiel:**  
1,360 Km+234 nautical miles to Göteborg  
**railway transit time:** 26-hour+14 hours by ferry

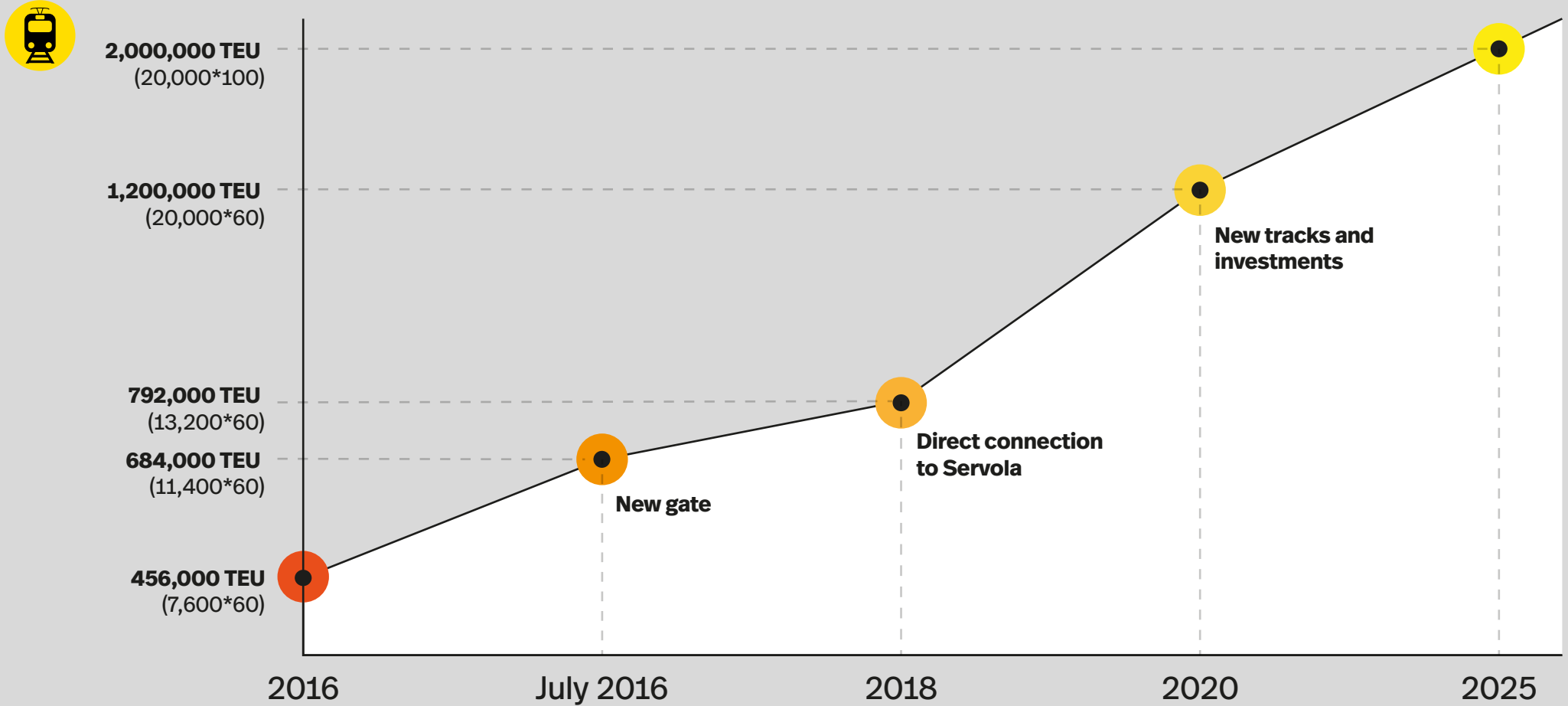
# New train on the Kiel-Göteborg route

From Trieste the first  
operational connection  
along the Baltic-Adriatic  
corridor

# Port of Trieste Logistics system

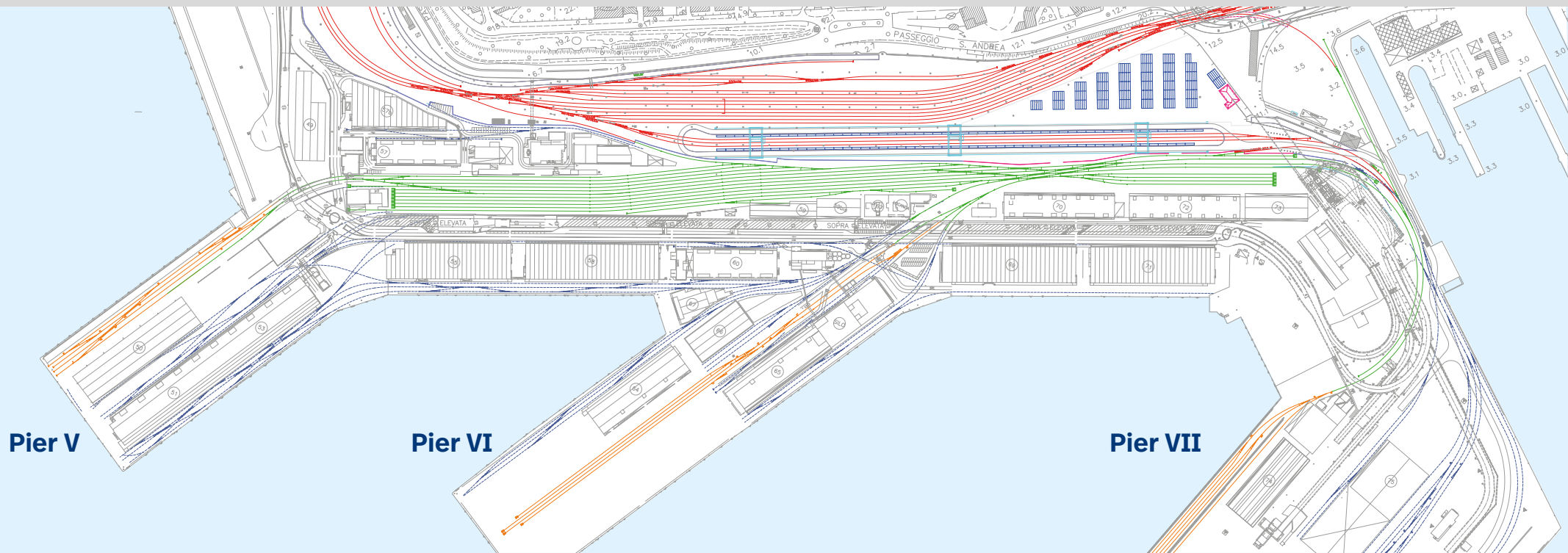


# Rail infrastructures



# The New Port railway station of Trieste Campo Marzio

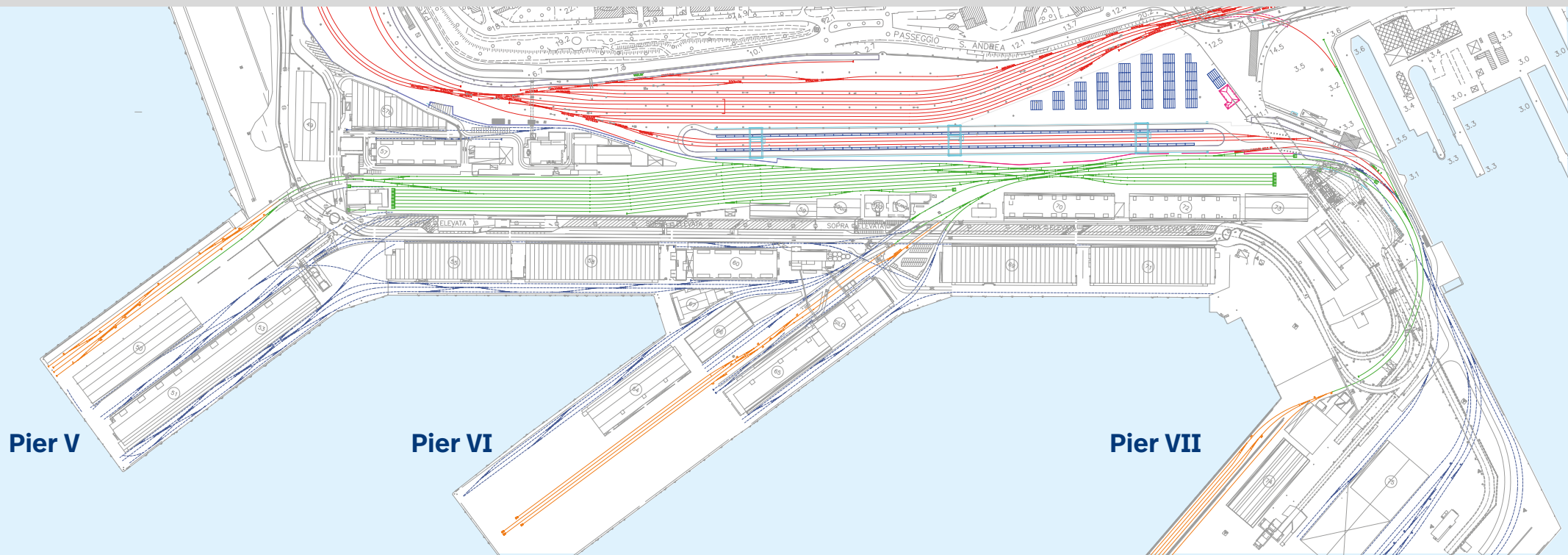
Trieste Campo Marzio rail terminal is now upgrading both its infrastructures and organization in order to ensure efficiency in operational activities and reach new technical standards in compliance with EU regulations. **Investments in Campo Marzio amount to 50 mln Euro, all allocated with state funds.**



# The New Port railway station of Trieste Campo Marzio

## Major features:

- independent movements of trains from each pier
- direct connection of Pier VII (container terminal) to the train station
- full automation of the marshalling yard
- ability to compose longer trains using 6 tracks of 750 m length

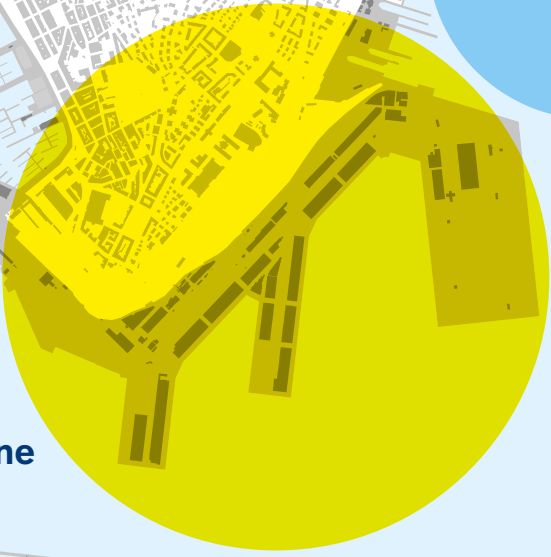


# The layout of the Port

Surface: 2.3 mln square meters  
Free Port area: 1.8 mln square meters  
Port berths: 12 km  
Storage areas: 925,000 square meters



Old Free Zone



New Free Zone



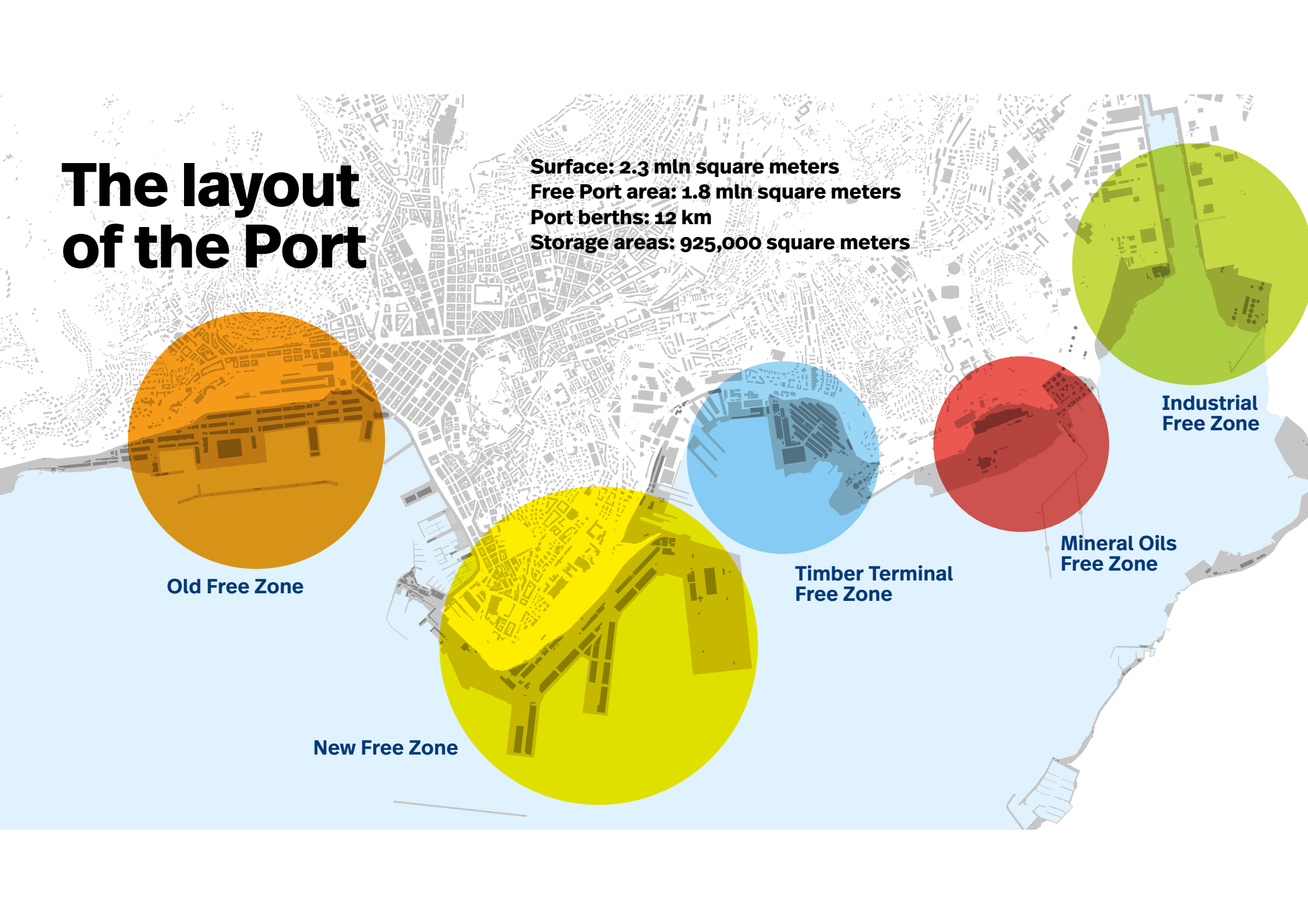
Timber Terminal Free Zone



Mineral Oils Free Zone

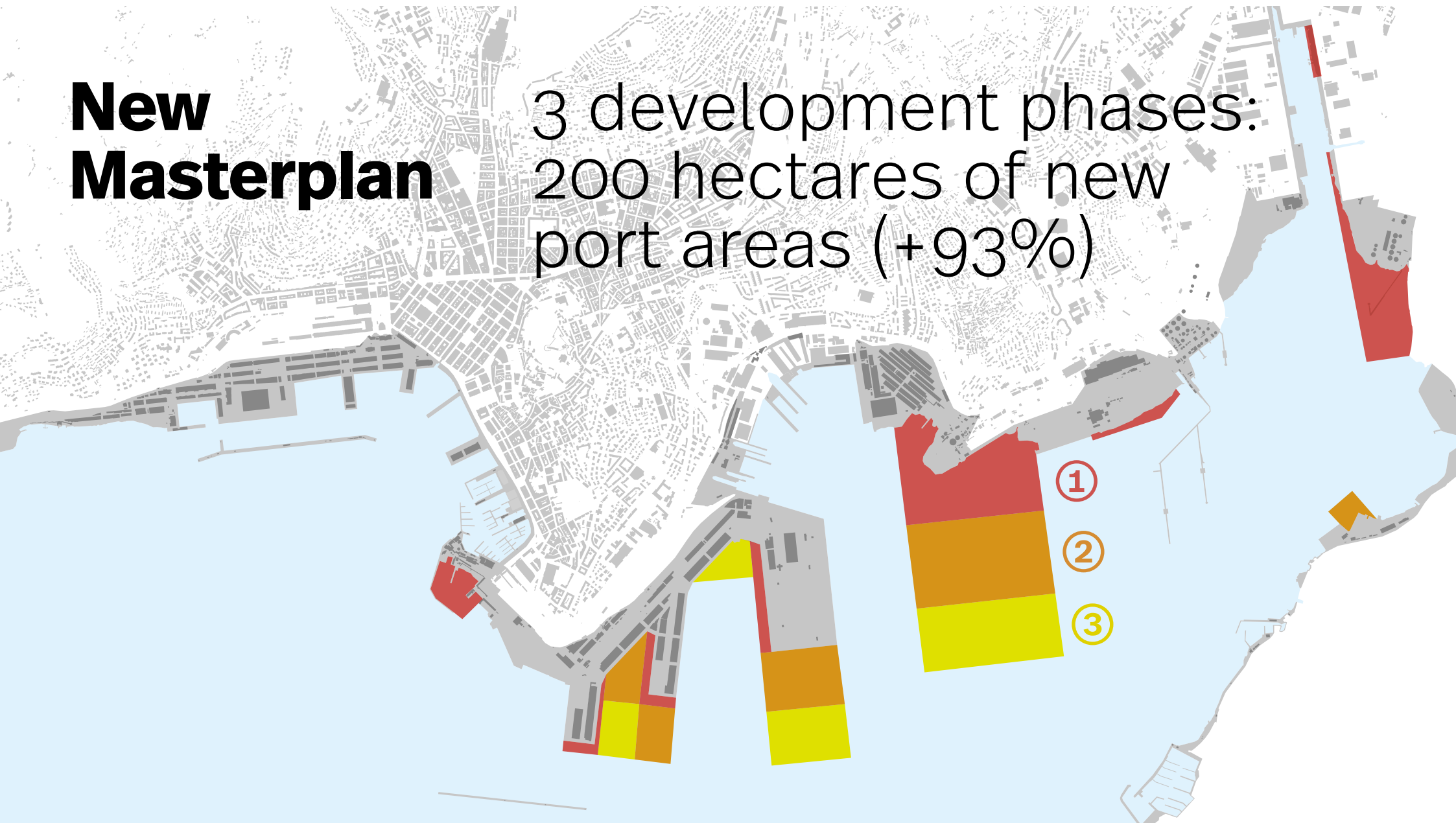


Industrial Free Zone



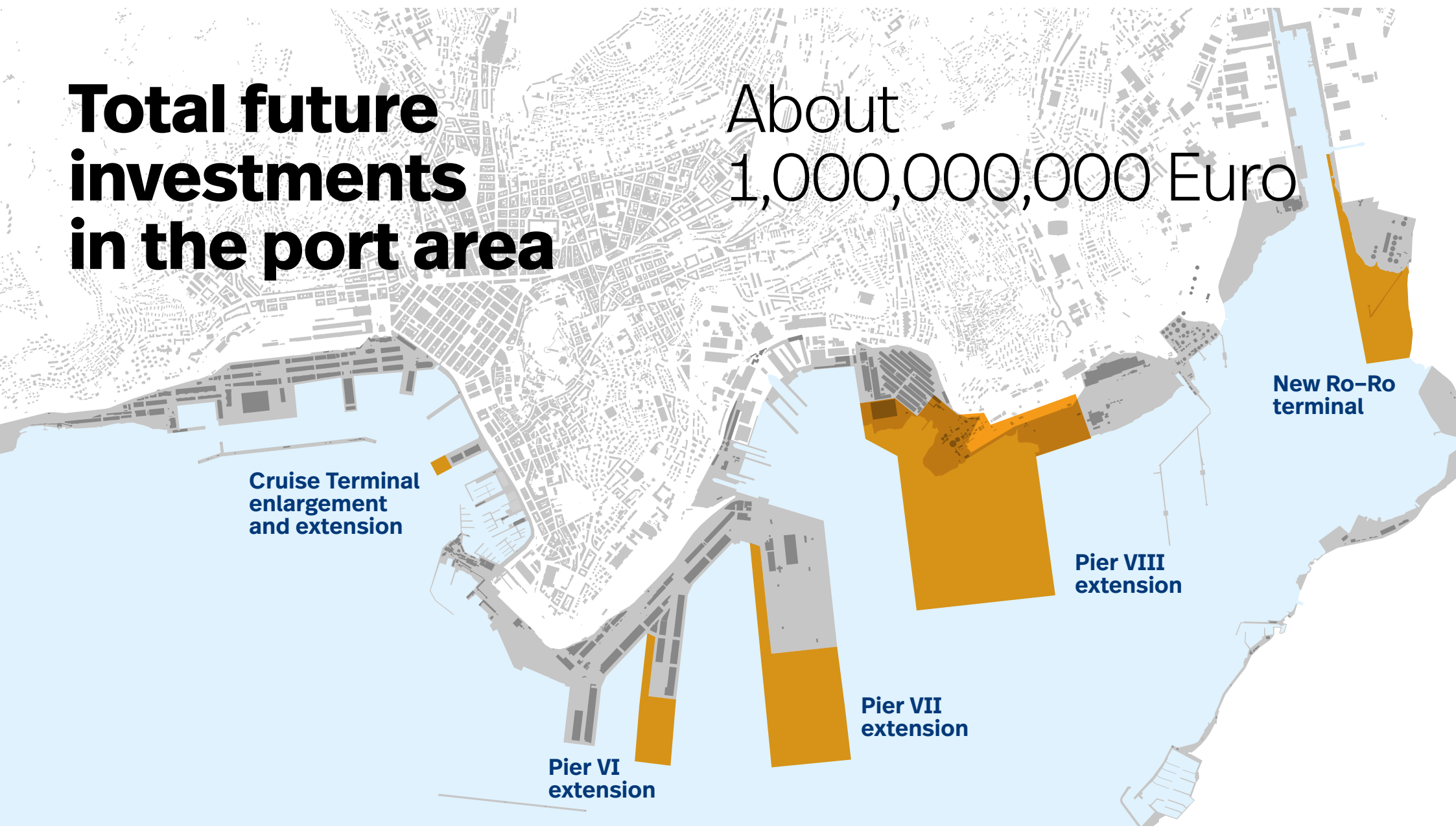
# New Masterplan

3 development phases:  
200 hectares of new  
port areas (+93%)



# Total future investments in the port area

About 1,000,000,000 Euro



Cruise Terminal enlargement and extension

Pier VI extension

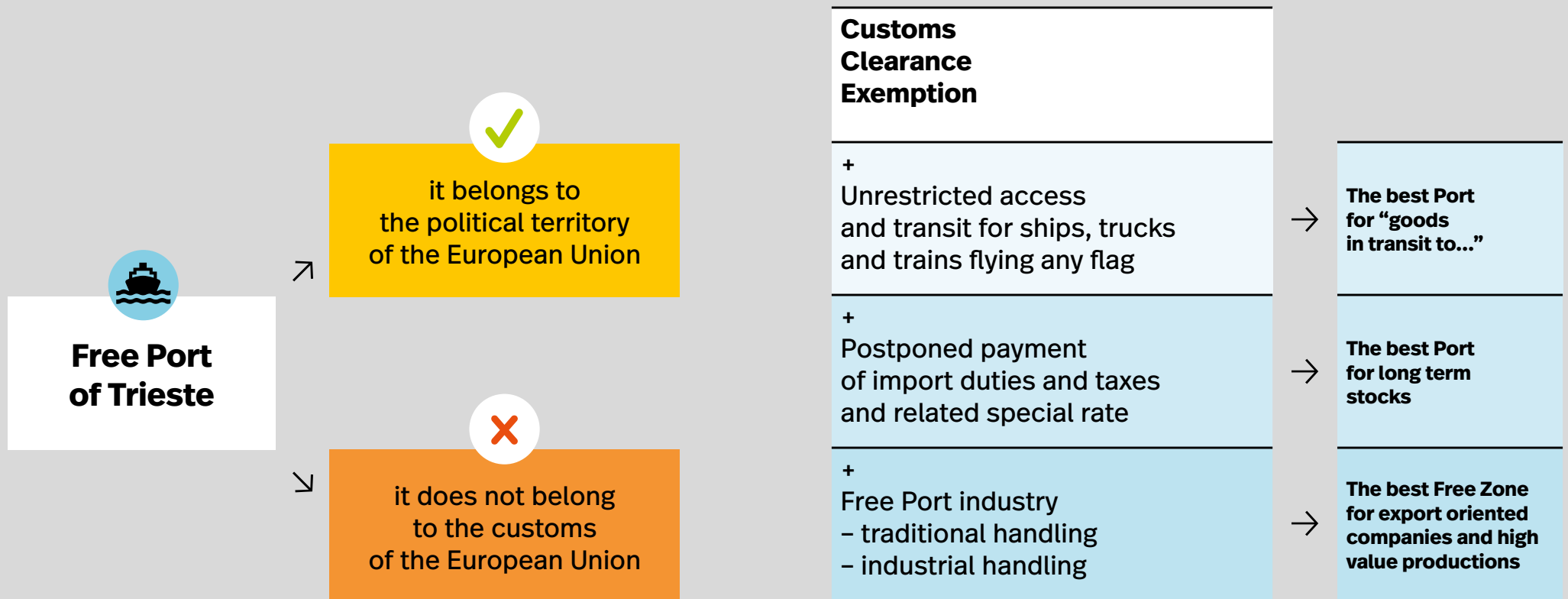
Pier VII extension

Pier VIII extension

New Ro-Ro terminal



# An International Free Port in the Heart of Mitteleuropa



# Weekly direct services to/from Far East

## 2M

MAERSK - MSC

Port rotation:

**Trieste**  
**(every wednesday)**

Gioia Tauro  
Port Said East  
King Abdullah Port  
Salalah  
Tanjung Pelepas  
Vung Tau  
Chiwan  
Ningbo  
Shanghai  
Yokohama  
Busan  
Shanghai  
Ningbo  
Chiwan  
Singapore  
Port Said East  
Haifa  
Trieste

Full container vessel until 14,000 TEUs

## 03+

CMA CGM - UASC -  
COSCO SHIPPING -  
EVERGREEN - MOL -  
OOCL

Port rotation:

**Trieste**  
**(every Monday)**

Izmit  
Istanbul  
Constanta  
Odessa  
Istanbul  
Piraeus  
Port Kelang  
Busan  
Shanghai  
Ningbo  
Chiwan  
Port Kelang  
Trieste

Full container vessel until 10,000 TEUs

# Other direct services to/from Mediterranean

MSC,  
SEAGO LINE

**Export to:**

Alexandria, Aliaga,  
Ashdod, Beirut,  
Constanta, Gemlik,  
Gebze, Evyap,  
El Dekheila, Haifa  
Gioia Tauro, Istanbul,  
Novorossiysk,  
Izmir, Limassol,  
Piraeus, Port Said,  
Tekirdag

**Import from:**

Alexandria, Aliaga,  
Ashdod, Beirut,  
Constanta, Gemlik,  
Gebze, Evyap,  
El Dekheila, Haifa,  
Gioia Tauro, Istanbul,  
Izmir, Limassol,  
Novorossiysk, Piraeus,  
Port Said, Tekirdag

CMA CGM

**Export to:**

Damietta, Istanbul,  
Izmit, Malta, Odessa,  
Piraeus

**Import from:**

Damietta, Malta

OOCL, MOL,  
UASC, COSCON

**Export to:**

Istanbul, Izmit,  
Odessa, Piraeus

**Import from:**

EVERGREEN

**Export to:**

Alexandria, Beirut,  
Istanbul, Izmit,  
Limassol, Odessa,  
Piraeus

**Import from:**

Alexandria, Beirut,  
Limassol, Piraeus

MAERSK

**Export to:**

Port Said

**Import from:**

Haifa, Port Said

# Other direct services to/from Mediterranean

## Ro-Ro Lines

**EMT**  
EKOL

Trieste – Istanbul – Haidarpasha (TR)

Trieste – Izmir (TR)

Trieste – Lavrio (Greece)

**SAMER & Co. SHIPPING**  
U.N. Ro-Ro – ULUSOY SEALINES

Trieste – Istanbul/Pendik (TR)

Trieste – Istanbul/Ambarli (TR)

Trieste – Çeşme (TR)

Trieste – Mersin (TR)

## Ro-Pax Lines

**GCT**  
ADRIA FERRIES

Trieste – Durres (Albania)

# Beyond numbers



**Social &  
environmental  
responsibility**

**People**

**Research  
& innovation**

**Future  
anticipation**

**Cultural  
heritage**

**Thanks for  
your attention!**

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